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NEWS RELEASE 新闻稿

CAO's Syndicated Loan Increased to USD 145 million CAO 银团贷款提高至 1.45 亿美元



SINGAPORE, 11 June 2012 – China Aviation Oil (Singapore) Corporation Ltd (“CAO”) the largest physical jet fuel trader in the Asia Pacific region, is pleased to announce that China Construction Bank Corporation, Singapore Branch (“CCB”) has joined CAO’s syndicated revolving credit facility as a Mandated Lead Arranger.

新加坡 2012 年 6 月 11 日消息 – 中国航油（新加坡）股份有限公司（简称“CAO”）——亚太地区最大的航油实货贸易商——于今日公告中国建设银行新加坡分行（简称“建行”）作为授权牵头行加入 CAO 的银团循环信贷。

On 20 April 2012, CAO announced that it had mandated ABN AMRO Bank N.V., Singapore Branch, Australia and New Zealand Banking Group Limited, Bank of Communications Co., Ltd. Singapore Branch, Crédit Agricole Corporate and Investment Bank and United Overseas Bank Limited (collectively the “Bookrunning Mandated Lead Arrangers”) to arrange its internationally syndicated revolving credit facility of USD 125 million (the “Syndicated Loan Facility”). Following the addition of CCB as a Mandated Lead Arranger, CAO successfully closed the Syndicated Loan Facility with the increase in the total amount available from USD125 million to USD 145 million. Proceeds from the Facility will be used for the working capital requirements of CAO and its subsidiaries.

本年4月20日，CAO公告其授权荷兰银行新加坡分行、澳大利亚和新西兰银行集团有限公司、交通银行股份有限公司新加坡分行、东方汇理银行和大华银行（合称“授权牵头管理安排行”）安排一笔1.25亿美元的国际银团循环信贷（简称“银团贷款”）。在建行作为授权牵头行加入银团后，CAO成功完成了此次银团贷款，至此银团贷款总金额从1.25亿美元增加至1.45亿美元。该笔信贷将用于满足CAO及子公司的流动资金需求。



Mr Meng Fanqiu, Chief Executive Officer of CAO said, “We are very pleased that CCB has joined as a Mandated Lead Arranger of this internationally syndicated loan facility. The increase in the syndicated loan facility will further enhance the operational flexibility of CAO. CAO highly appreciates the support and confidence of the relationship banks that took part in this syndicated loan facility and we look forward to expanding our banking relationships with these banks as CAO expands its business globally.”

CAO首席执行官孟繁秋先生说：“我们十分感谢建行作为授权牵头行加入此次的国际银团贷款。增加银团贷款额度可为CAO的经营创造更大的灵活性。CAO感谢此次参与银团贷款的银行对CAO的支持与信任。CAO在向全球拓展业务的同时，也十分期待与这些银行之间不断加强合作关系。”

About CAO 有关CAO

CAO is the largest physical jet fuel trader in the Asia Pacific region and the sole supplier of imported jet fuel to the civil aviation industry of the PRC. CAO and its wholly-owned subsidiaries – China Aviation Oil (Hong Kong) Company Limited and North American Fuel Corporation supply jet fuel to airports outside the PRC, including Singapore, Dubai, Bangkok, Hanoi, Los Angeles, Anchorage, Amsterdam, Frankfurt, London and Auckland, as well as Hong Kong and Taiwan. The Company also engages in international trading of jet fuel and other oil products. CAO owns investments in various strategic oil-related businesses, which include Shanghai Pudong International Airport Aviation Fuel Supply Company Ltd and China National Aviation Fuel TSN-PEK Pipeline Transportation Corporation Ltd and Oilhub Korea Yeosu Co., Ltd. A subsidiary of China National Aviation Fuel Group Corporation, CAO is listed on the Mainboard of the Singapore Exchange Securities Trading Limited.

CAO 是亚太地区最大的航油实货贸易商，也是中国民用航空业的唯一进口航油供应商。CAO 及其全资子公司——中国航油（香港）有限公司和北美航油有限公司，向新加坡、迪拜、曼谷、河内、洛杉矶、安克雷奇、阿姆斯特丹、法兰克福和伦敦以及奥克兰等机场在内的中国以外以及中国香港、台湾机场供应航油。公司还从事航油和其他油品的国际贸易。CAO 拥有多个战略性的油品相关资产，包括上海浦东国际机场航空油料有限责任公司、中国航油集团津京管道运输有限责任公司及韩国丽水枢纽油库有限公司。CAO 是中国航空油料集团公司的子公司，并在新加坡证券交易所主板上市。

— End 结束 —



China Aviation Oil (Singapore) Corporation Ltd
中国航油（新加坡）股份有限公司

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