

China Aviation Oil (Singapore) Corporation Ltd
中国航油（新加坡）股份有限公司



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Incorporated in the Republic of Singapore
Co. Reg. No.: 199303293Z

COMPLETION OF THE PROPOSED ACQUISITION OF 26 PERCENT OF THE EQUITY INTEREST IN OILHUB KOREA YEOSU CO., LTD
完成对 Oilhub Korea Yeosu Co., Ltd 26%股权收购的交割

The Board of Directors (the “**Board**”) of China Aviation Oil (Singapore) Corporation Ltd (“**CAO**”) refers to its announcement dated 8 October 2011, in relation to inter alia, CAO’s entry into a conditional stock subscription agreement with Oilhub Korea Yeosu Co., Ltd (“**OKYC**”) for the subscription of a 26-percent equity interest in OKYC at a consideration of 34,128,120,000 Korean Won (or approximately S\$37,462,261) (the “**Acquisition**”).

本公告关于中国航油（新加坡）股份有限公司（简称“**CAO**”）董事会在 2011 年 10 月 8 日的公告，关于 CAO 与 Oilhub Korea Yeosu Co., Ltd（简称“**OKYC**”）签订有条件的《股票认购协议》来以 34,128,120,000 韩元（约合 37,462,261 新元）的对价认购 OKYC 26%的股权（简称“**收购**”）。

The Board is pleased to announce that the Acquisition has been completed today.
CAO 董事会特此公告，收购已于今天交割完成。

Subsequent to the Acquisition, OKYC becomes an associated company of CAO.
完成交割后，OKYC 将成为 CAO 的联营公司。

The Acquisition is not expected to have any material impact on the earnings per share or net tangible assets per share of the CAO group for the current financial year ending 31 December 2012.
收购不会对 CAO 集团 2012 财年（截至 2012 年 12 月 31 日）的每股收益或每股有形净资产构成任何重大影响。

By Order of the Board
承董事会令

Doreen Nah 蓝肖蝶
Company Secretary 公司秘书
16 April 2012
2012 年 4 月 16 日