

China Aviation Oil (Singapore) Corporation Ltd
中国航油（新加坡）股份有限公司



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NEWS RELEASE 新闻稿

**China Aviation Oil (Singapore) Corporation Ltd
Secures USD 125 million Syndicated Loan
中国航油(新加坡)股份有限公司获得1.25亿美元银团贷款**



SINGAPORE, 20 April 2012 – China Aviation Oil (Singapore) Corporation Ltd (“CAO” or the “Company”), the largest physical jet fuel trader in the Asia Pacific region, is pleased to announce that it has mandated ABN AMRO Bank N.V., Singapore Branch (“ABN AMRO”), Australia and New Zealand Banking Group Limited (“ANZ”), Bank of Communications Co., Ltd. Singapore Branch (“Bank of Communications”), Crédit Agricole Corporate and Investment Bank (“Crédit Agricole CIB”) and United Overseas Bank Limited (“UOB”) to arrange its internationally syndicated debt facility of a USD 125,000,000 syndicated revolving credit facility (the “Facility”). Proceeds from the Facility are to be used for the working capital requirements of the Company and its subsidiaries.

新加坡2012年4月20日消息 – 中国航油（新加坡）股份有限公司（简称“CAO”或“公司”）——亚太地区最大的航油实货贸易商——于今日公告其授权荷兰银行新加坡分行（简称“荷银”）、澳大利亚和新西兰银行集团有限公司、交通银行股份有限公司新加坡分行（简称“交行”）、东方汇理银行（简称“东方汇理”）和大华银行（简称“大华”）为其安排一笔1.25亿美元的国际银团循环信贷（简称“信贷”）。该笔贷款将用于满足CAO及其子公司的流动资金需求。

ABN AMRO, ANZ, Bank of Communications, Crédit Agricole CIB and UOB are the Bookrunning Mandated Lead Arrangers (“BMLAs”). Additional banks are considering joining the Facility, which incorporates an accordion feature for this purpose.

荷银、澳大利亚和新西兰银行集团有限公司、交行、东方汇理和大华是银团贷款授权牵头安排行（简称“安排行”）。此外还有其它银行有意加入银团，这笔信贷的总金额将随着其他银行的加入而相应提高。



Mr Meng Fanqiu, Chief Executive Officer of CAO said, “The successful completion of this internationally syndicated loan facility marks an important milestone in the Company’s expansion of its trading activities through the establishment of a global trading network and will provide a greater degree of operational flexibility. This transaction has also enabled the Company to significantly expand its global banking relationships.

CAO首席执行官孟繁秋先生说：“成功获得此个国际银团贷款对公司意义重大，是公司搭建全球贸易网络、开拓贸易道路上的一个重要里程碑，将为公司经营创造更大的灵活性。该贷款也帮助公司成功拓展了与全球化银行的合作关系。”

Facility documentation was signed among all parties and dated 20 April 2012.

信贷文件于2012年4月20日签署。

About CAO 有关CAO

CAO is the largest physical jet fuel trader in the Asia Pacific region and the sole supplier of imported jet fuel to the civil aviation industry of the PRC. CAO and its wholly-owned subsidiaries – China Aviation Oil (Hong Kong) Company Limited and North American Fuel Corporation supply jet fuel to airports outside the PRC, including Hong Kong, Taiwan, Singapore, Dubai, Bangkok, Hanoi, Los Angeles, Anchorage, Amsterdam, Frankfurt, London and Auckland. The Company also engages in international trading of jet fuel and other oil products. CAO owns investments in various strategic oil-related businesses, which include Shanghai Pudong International Airport Aviation Fuel Supply Company Ltd and China National Aviation Fuel TSN-PEK Pipeline Transportation Corporation Ltd and Oilhub Korea Yeosu Co., Ltd. A subsidiary of China National Aviation Fuel Group Corporation, CAO is listed on the Mainboard of the Singapore Exchange Securities Trading Limited.

CAO是亚太地区最大的航油实货贸易商，也是中国民用航空业的唯一进口航油供应商。CAO及其全资子公司——

中国航油（香港）有限公司和北美航油有限公司，向包括香港、台湾、新加坡、迪拜、曼谷、河内、洛杉矶、安克雷奇、阿姆斯特丹、法兰克福和伦敦以及奥克兰等机场在内的中国大陆以外机场供应航油。公司还从事航油和其他油品的国际贸易。CAO拥有多个战略性的油品相关资产，包括上海浦东国际机场航空油料有限责任公司、中国航油集团津京管道运输有限责任公司及韩国丽水枢纽油库有限公司。CAO是中国航空油料集团公司的子公司，并在新加坡证券交易所主板上市。

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— End 结束 —



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如有银团贷款相关疑问，请联系：

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